



FY 2020-2021 Action Wellness Annual Report



2020-2021 Highlights



Glasimo 2020 at the Palomare Hotel



Boston Street Gallery "Art with Spirits" supports Action Wellness with a paint night



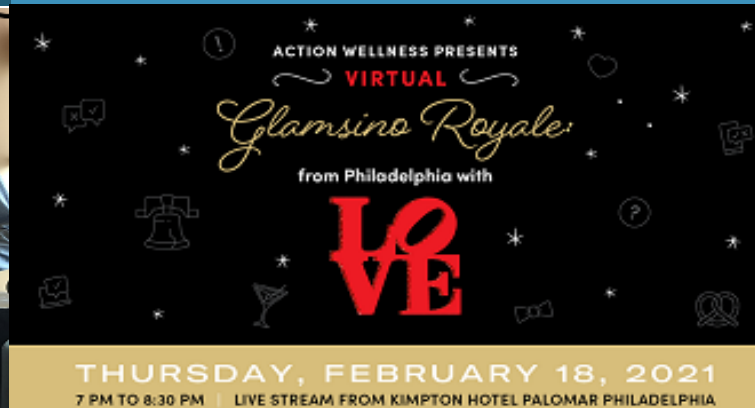
Walgreens Specialty Pharmacy Team wears red to show support of World AIDS Day



Dining Out for Life goes virtual during the pandemic.



Blanket donation by Subaru



Covid 19 had Action Wellness pivoting many events to virtual events

From the Executive Director

Dear Friends,



I hope this message finds you and yours healthy and safe.

We all already know it, but it bears repeating: the last two plus years has been a time like no other. Our combined Annual Report for 2020-2021 reflects the scary, challenging, and altogether overwhelming period, that has taxed everyone. Despite the operating complications posed by the onset of COVID-19, the Action Wellness team knew that our clients would continue to rely on us as they always have. It was never a question that we would keep on providing our services; it was only a matter of how.

Like many organizations, we were initially concerned about adapting to the sudden and unprecedented restrictions that were enacted to address the pandemic. However, utilizing guidance from the CDC and the city of Philadelphia, as well as the innovation and determination of our staff, Action Wellness successfully adjusted. Employees began working from home full time at first, with only necessary activity taking place in person, and always with masks and social distancing. Some of our events – including the beloved Dining Out For Life, historically a key source of donations – had to be transformed into virtual affairs. Recently, we transitioned to a We have transitioned to a two-day remote and three day in office work week, with many staff in the office four or five days a week, which allowed for the completion of required tasks while keeping our offices at low capacity. However, things at Action Wellness, these days do look and feel different from what we're used to, we are perseverant in the present and optimistic about the future. We have stayed true to our mission of ensuring no one faces their illness alone and surmounted many of the unique difficulties the pandemic has caused for people living with HIV and other chronic illnesses.

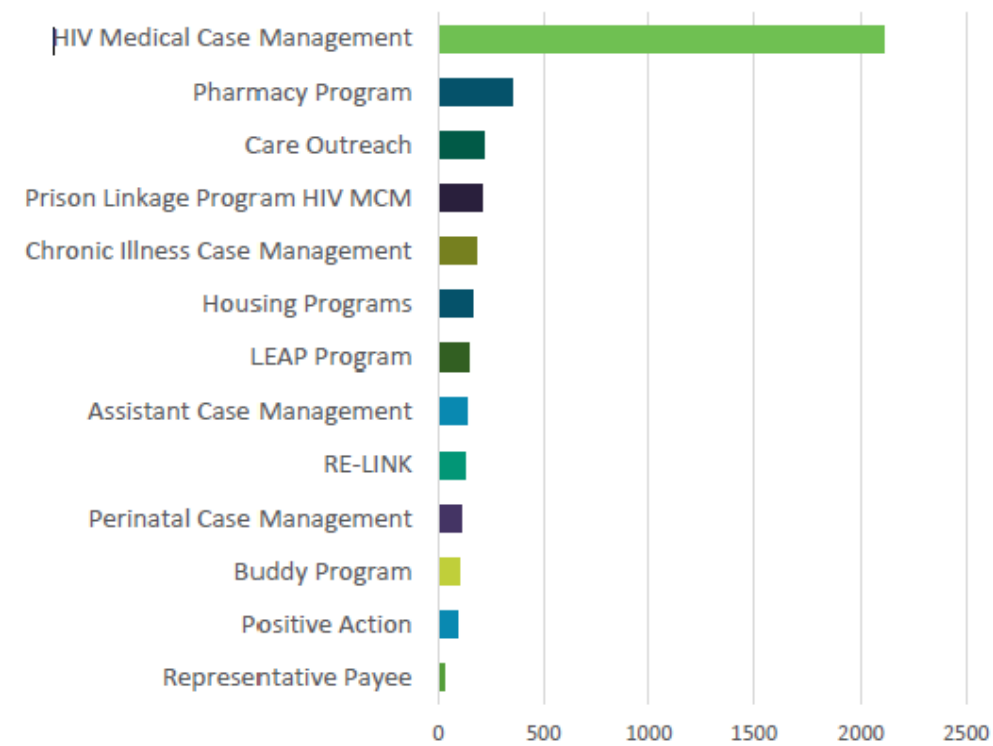
Between 2020-2021, Action Wellness served over 5000 unique clients, filling a need that remained significant despite being overshadowed by COVID-19. As we look forward, we know that the pandemic will one day will be contained and Action Wellness will continue to play a vital role in our community.

Wishing you safety, health and comfort,

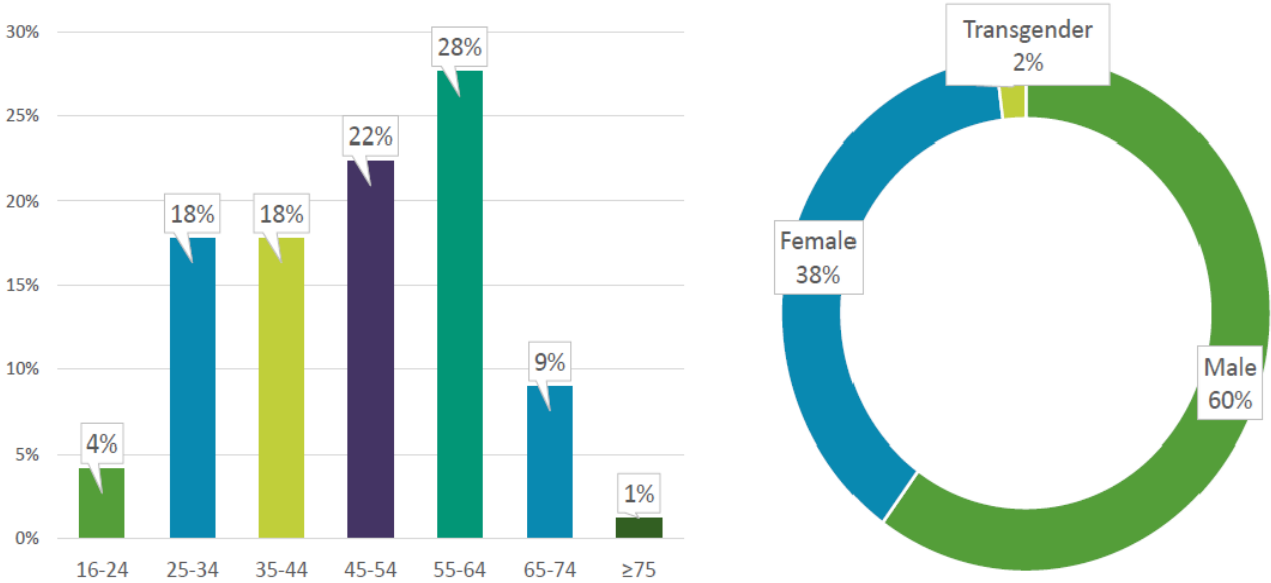
Kevin J. Burns, LCSW
Executive Director

Client Demographics 2020

Clients Served in FY 2020: Program Totals

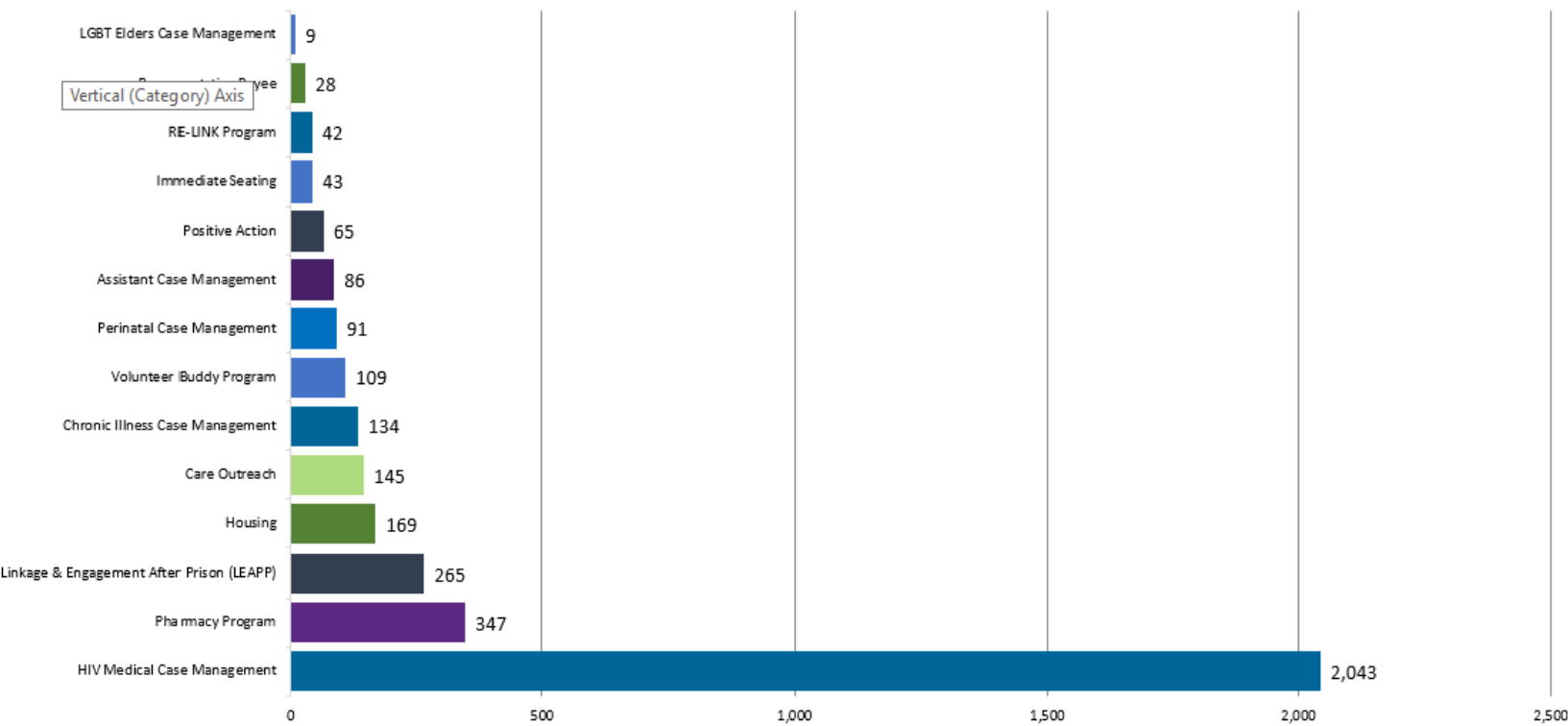


Gender/Age in FY 2020

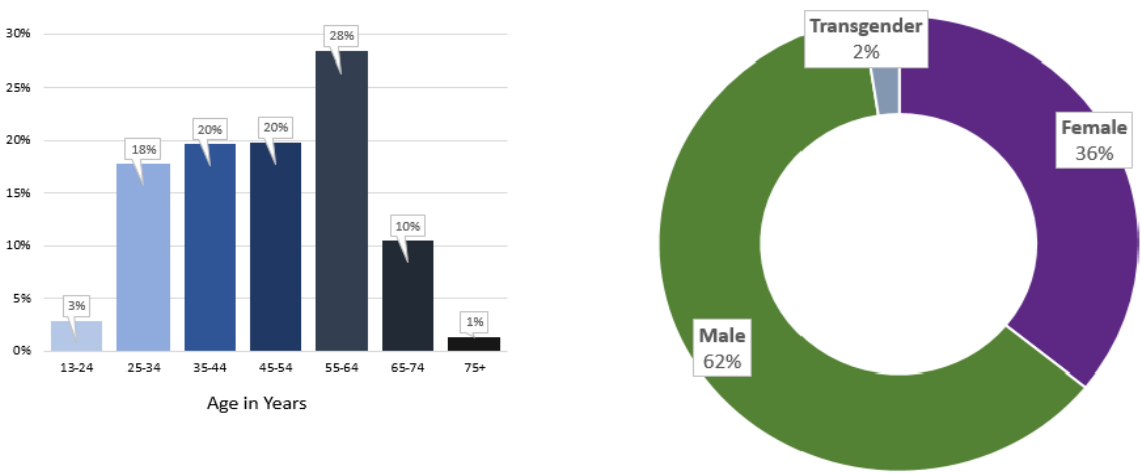


Client Demographics 2021

Clients Served in FY 2021: Program Totals

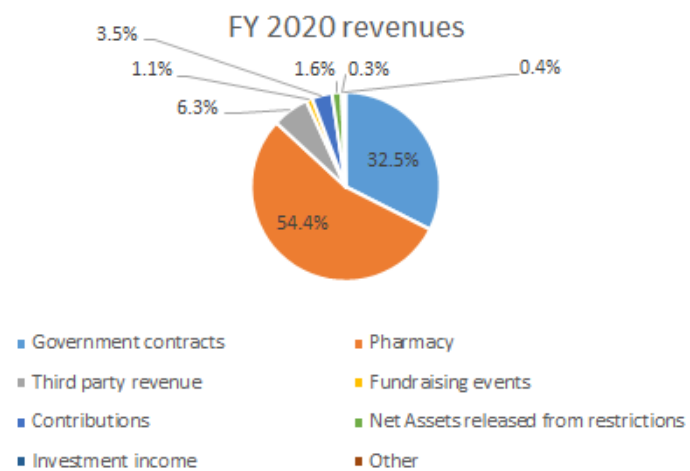
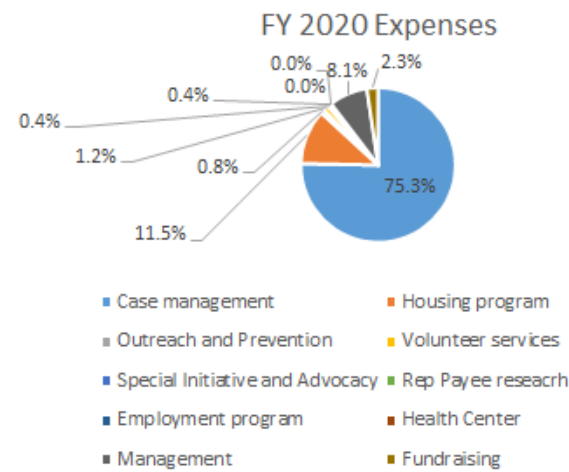


Gender/Age in FY 2021



Financials

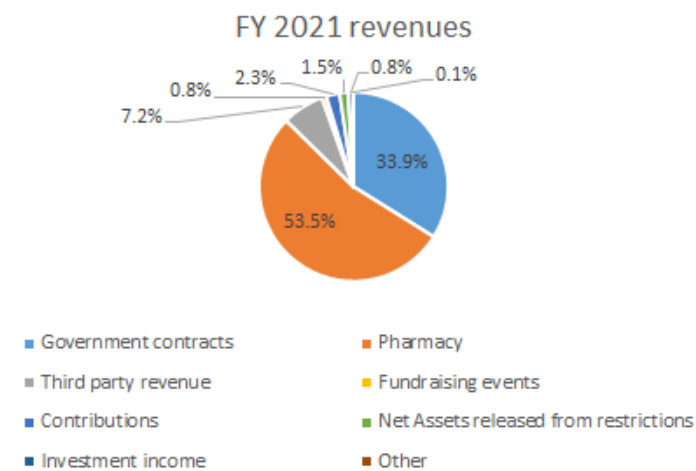
STATEMENT OF ACTIVITIES YEAR ENDED JUNE 30, 2020



Revenues without donor restrictions	FY 2020
Government contracts	5,258,045
Pharmacy	8,810,673
Third party revenue	1,019,562
Fundraising events	173,088
Contributions	559,026
Net Assets released from restrictions	265,752
Investment income	45,174
Other	66,709
Total revenue and Support	16,198,029
Expenses	
Case management	12,712,862
Housing program	1,940,327
Outreach and Prevention	133,991
Volunteer services	196,940
Special Initiative and Advocacy	74,797
Rep Payee research	63,475
Employment program	
Health Center	
Management	1,361,807
Fundraising	396,350
Total Expenses	16,880,549
Without donor restrictions	
Net assets- beginning of the year	3,387,074
Change in Net Assets- without donor restrictions	(682,520)
Net assets- end of the year of the year	2,704,554
With donor restrictions	
Net assets- beginning of the year	175,935
Temporary Restricted Contributions	335,000
Net Assets released from restrictions	(265,752)
Change in Net Assets- with donor re-strictions	69,248
Net assets- end of the year of the year	245,183

Financials

STATEMENT OF ACTIVITIES YEAR ENDED JUNE 30, 2021



Revenues without donor restrictions	FY 2021
Government contracts	5,789,155
Pharmacy	9,132,458
Third party revenue	1,227,869
Fundraising events	132,120
Contributions	393,156
Net Assets released from restrictions	248,842
Investment income	138,060
Other	21,183
Total revenue and Support	17,082,843
Expenses	
Case management	13,138,978
Housing program	1,782,104
Outreach and Prevention	67,637
Volunteer services	184,983
Special Initiative and Advocacy	92,959
Rep Payee research	46,040
Employment program	-
Health Center	-
Management	1,375,062
Fundraising	358,692
Total Expenses	17,046,455
Without donor restrictions	
Net assets- beginning of the year	2,704,554
Change in Net Assets- without donor restrictions	36,388
Net assets- end of the year of the year	2,740,942
With donor restrictions	
Net assets- beginning of the year	245,183
Temporary Restricted Contributions	185,000
Net Assets released from restrictions	(248,842)
Change in Net Assets- with donor restrictions	(63,842)
Net assets- end of the year of the year	181,341

Donors

Donors

Thank You to our Donors

Action Wellness’s staff, volunteers, clients and board of directors gratefully acknowledge the generous support received from individual, organization, corporate, government and foundation donors in Fiscal Years 2020 and 2021. With this support we can continue our important and impactful work. This list reflects contributions for the period of July 1, 2019 to June 30, 2021. While our donor list is inclusive of all donations \$250 or more, errors can occur, please accept our apologies if your donation was not listed.

FISCAL YEAR 2020		
PUBLIC AND PRIVATE FUNDING PARTNERS	PHFA PHARE	Graham & Katherine Finney
	The Philadelphia Foundation	Fox & Roach/Trident Charities
	Philly AIDS Thrift	Peter Galloway
	The Tim Geiger Memorial Fund	Constance Hungerford
	Department of HSS/University of Pittsburgh	Joe Losak
	United Way GPSNJ	Daniel Parente
	ViiV Healthcare	Mesfin and Nina Tegenu
	W.W. Smith Charitable Trust	
		\$500 - \$999
		Nancy Arthur
INDIVIDUALS AND ORGANIZATIONS		William Best
	\$5,000—\$10,000	John Butts
	Robert Tootle	Leah Chaplin
	\$2,500 - \$4,999	Norma J. Closs
	AmeriHealth Caritas	CT Demetriou
	Robin Piree	James Epstein
	\$1,000 - \$2,499	Faber Distilling Company
	Bombas	David Fedor
	Brenard Lundy	David Kaufman
	Paul Christensen	Ken Kleinman

\$500- \$999

Paul Kemble
Karl Krumholz
Rochelle Laws
Merck Foundation
Rosemarie and Anne Greco Morrissey
Daniel Parente
Susan Pauls
Joseph Quinn
John Rateike
Hal Shanis
Marion Steininger
Bill and Debbie Stewart
Robert Wendelgass
\$250 - \$499
Barcelona Wine Bar
Claude Barnes James Buck
Monroe Buckner
Chubb Charitable Foundation
Sylvia Dibona
Malvin Eisenberg
ESM Productions
Michael F Fink
Gay Bingo (AIDS FUND)

William Hendrickson
Barry Hinkle
Calvin Jenkins
Jayne LaVecchia
William Messersmith D.M.D. and Linda Baker V.M.D.
Linda Montemayor
George and Kathleen Nash
Parx Casino
James Pelech
Frank Pittner
Q Flix Philly
Robert Lance Jewelers
Society Hill Dance Academy
Gary Stack
The Pleasure Chest
United Way Campaign
Philip and Laurie Volpe
Rebecca Wagner
Geoff Woolery
Yard’s Brewing Company
DINING OUT FOR LIFE
Partners
AIDS Delaware
Camden Area Health Education Center

Sponsors

AmeriHealth Caritas
eXude, Inc.
Health Partners Plans
PharmBlue LLC
PNC Bank
Sunray Drugs
\$5,000 - \$10,000
Stephen Leitzell
\$2,500 - \$4,999
Karl Krumholz
\$1,000 - \$2,499
Jonathan Beatty
Vera Borgese
Leah Chaplin
Richard Finkelstein
Barbara Rice and Tina Phipps
\$500 - \$999
Elise Borgese
John C. Butts
Jimmy DeLaurentis
Rochelle Laws
Jim Mulhearn
Joseph F. Quinn

Continued on following page.

Donors

Donors

\$500 - \$999

Hannah Shipley

\$250 - \$499

Lynne and John Alexander

Chubb Charitable Foundation

Stephen Demos

Matthew Flynn

Bill Hendrickson

Jack's Firehouse

Frank Kelly

Paul Kemble

Anthony Kluth

Paul Lantis

Tomas Leal

Richard Limoges

Robert Saxon

Hal Shanis

Ellen Steiner

Villa Di Roma

Robert Wendelgass

Elliot Weisman

Restaurants

Brigantessa

National Mechanics

FISCAL YEAR 2021

PUBLIC AND PRIVATE FUNDING PARTNERS

Access Matters

AIDS Activities Coordinating Office

Anonymous

Broughton Foundation

DHS - Office of Minority Health

Division of Housing and Community Development

EFSP

Gilead Sciences

Homeless Assistance Fund, Inc.

Jewish Healthcare Federation

MAC AIDS Fund

McLean Contributionship

Office of Housing and Urban Development

OHS/FHL Bank Pittsburgh – Home4Good

The Pew Charitable Trusts

PHFA PHARE

The Philadelphia Foundation

Philly AIDS Thrift

The Scholler Foundation

The Tim Geiger Memorial Fund

Department of HSS/University of Pittsburgh

United Way GPSNJ

ViiV Healthcare

William Penn Foundation

W.W. Smith Charitable Trust

\$5,000 - \$9,999

Rebecca Redding

Robert Tootle

\$2,500 - \$4,999

Leah Chaplin

Karl Krumholz

Kenneth and Robin Piree

Whole Foods Market

\$1,000 - \$2,499

Leah Chaplin

Norma J. Closs

Peter Galloway

Richard Finkelstein

Constance Hungerford

Independence Blue Cross

Johnson & Johnson

David Kaufman

Susannah Page

Frank Pittner

Barbara Rice

Marion Steininge

\$1,000 - \$2,499

Michael Valerio

\$500 - \$999

William Best

Delaware Valley Legacy Fund

Chubb Charitable Foundation

Paul Christensen

Peter Compo

James Epstein

David Fedor

Fox & Roach/Trident Charities

Karl Krumholz

Ann Loftus and Eileen Talone

Joe Losak

Daniel Parente

Kenneth Podell

Joseph Quinn

Hal Shanis

Subaru of America

University Archives

Christopher Zinda

\$250 - \$499

Claud Barne

Elizabeth Braun

Monroe Buckner

Eddie Ackley

Michelle Davidson

James L. Dean, MD

Mary Ellen Desmond

Thom Duffy

Michael F. Fink

Glenn Hauler

Richard Limoges

Marianne McKinney

\$250 - \$499

Merck Foundation

Linda Montemayor

Susan Pauls

Tara Pierman

Robert Pisani

Susan Roberts

Craig Rosenfeld

Gary Stack

Ellen Tedaldi

David Thompson

Ilana White

Judith Wisniewski

Due to Covid-19 and our concern to keep everyone safe the Dining Out For Life event was canceled in the 2020 and 2021 year. Action Wellness acknowledges our Dining Out For Life partners and donors for their continued support of the event.

We look forward to the return of the event on April 27, 2023.



Donations Made In Honor and In Memory

Donors in FY 2020 and 2021 thoughtfully made generous donations to honor and remembering loved ones, listed here.

In Honor Of

- 30 years of DINING OUT FOR LIFE
- All of Us Caring About Each Other
- All Philadelphians fighting illness
- Bailey-Blu and Czechers
- Kate Bates
- Luke Beckett, Kevin Burns
- The Rev. Rodger Broadley
- Kevin Burns
- Kevin Burns because he is an awesome leader and an example for us all! Plus my son thinks AW is awesome!
- Kevin Burns and Action Wellness staff and volunteers!
- Kevin J. Burns and James Rayner
- Kevin Burns, Beth Hagan, Rosemary Daub, Jeanmarie Zippo
- John Butts
- John Butts - Cocktails for a Cause
- Leah Chaplan
- Comfort and Joy Concert
- COVID
- Mary Catherine Desmond Christmas

- Mary Ellen Desmond
- Dr. & Mrs. Anika & Brittoni Famous-Ross Peter Freiberg and Joe Tom Easley
- Glamsino
- Beth Hagen and Kevin Burns
- Robert Hildebrand
- Ron Hoskins
- Jay Johnson
- Susan Krauss
- Karl Krumholz
- Rochelle Laws
- Dr. Richard Limoges
- Ennis Littrell
- Ennes Littrell, Luke Beckett, and Frederick Thomas
- Andee Losben
- Kathleen McGrann
- Harley W. Miller
- John W. ("Bill") Miller
- Frank Pittner
- David Jonathan Robinson
- Dr. Ira Sheres and Dr. Steve Sokol
- The Buddy Program

Those affected by AIDS/HIV

- Rachel Wisniewski
- Jeanmarie Zippo

In Memory Of

- All who died from AIDS
- John M Ambrosia
- Alex Brodsky
- Jean Byrne
- Milburn Cantrell
- Jim Clitter
- Charles Daily
- Joseph A. Donahue
- Antoinette Dunham Famous
- Michael D'Urso
- Adele Feldman
- Tim Fischer
- Stephen J. Fischer
- Alex Flores
- Lawrence J Formica

Timothy Geiger

- Franklin Golson
- Charles H. Hills
- Ron Hoskins
- Ronald Hoskins - Dining Out for Life
- Steven Interrante
- Jeanne & William Kelly
- David Kelsey
- Alan Kuflik
- Teresa Angelina Gnasso Labov
- Kevin Lamb
- Jimmy Lind
- Jack Lipp
- Stephen McCloud
- David Mitchell

My brother Ken

- Paris
- Mildred Pellicane
- Joel Craig Phillips
- Jonathan Reese
- Gordon B. Sax
- Alan Scott
- Peter Solomon
- Sophie
- Rachel Spade
- Tom
- Jerry Tupy
- Tyrone Eugene Willoughby
- Evan Yocom
- Gary Zeitlin



AIDS Thrift donation presentation

Locations

Action Wellness Center City

1216 Arch Street, 6th Floor
Philadelphia, PA 19107
215-981-0088

Action Wellness West–Filbert Street

3901 Market Street Box 1934
(Entrance on Filbert Street)
Philadelphia, PA 19104
215-243-2800

Action Wellness West–Market Street

3600 Market Street, Suite 601
Philadelphia, PA 19104
215-586-7600

Action Wellness North/Casa Nueva Vida

2641 N. 6th Street
Philadelphia, PA 19133
215-291-9700

Action Wellness Chester

2302 Edgmont Avenue
Chester, PA 19013
215-428-3510

MISSION STATEMENT

Action Wellness is a Philadelphia-based organization committed to helping people living with chronic diseases. Our services include medical case management, health screenings including HIV testing, treatment as prevention, prevention education, supportive housing and volunteer services. Continuing our legacy of providing support and myriad services for individuals living with HIV/AIDS, our board of directors, staff and volunteers work together to sustain and enhance the quality of life for the diverse community we serve.

Board of Directors

2020

Jeff Alexander, Vice President
Patricia Bass
Alicia Beatty
Jonathan Beatty
Meg Butler
John Butts
Leah Chaplin
Michelle Davidson
John Dawson
Daniel Dibuo
David Kaufman
Ken Kleinman
Karl Krumholtz
Shelley Laws, President
Brenard Lundy
Kate McGrann
Dan Parente
Frank Pittner, Treasurer
Joe Quinn
Whitney Strickland, Secretary


2021

Jeff Alexander, Vice President
Patricia Bass
Alicia Beatty
Jonathan Beatty
Meg Butler
John Butts
Leah Chaplin
Michelle Davidson
John Dawson
Ken Kleinman
Karl Krumholtz
Shelley Laws, President
Brenard Lundy
Kate McGrann
Dan Parente
Frank Pittner, Treasurer
Joe Quinn
Whitney Strickland, Secretary
Trenda Wills





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